

New England Independent Colleges and Universities MEP



NEW ENGLAND COLLEGES
& UNIVERSITIES
MULTIPLE EMPLOYER PLAN

What is the NEICU MEP and who's who?

We have officially launched the New England Independent Colleges and Universities Multiple Employer plan! In this structure, all retirement plans experienced enhanced efficiencies and added support. TIAA (Recordkeeper), Fiducient 3(38), and Pentegra's 3(16) contact information:

NEICU MEP	Fiducient Advisors
<p>Lead for the NEICU MEP</p> <p>Kaitlyn Pires – V.P. for Administration & Member Relations at AICU MASS</p> <ul style="list-style-type: none">▪ Kaitlyn.pires@aicum.org▪ 617-742-5147	<p>Responsible for developing the investment lineup and coordinating the education strategy</p> <p>Vin Smith – Partner & Defined Contribution Practice Lead</p> <ul style="list-style-type: none">▪ vsmith@fiducient.com▪ 617-532-0665
TIAA	Pentegra
<p>Responsible for plan recordkeeping, participant website, call center, and account statements.</p> <p>Eva Lee – Managing Director MEPs</p> <ul style="list-style-type: none">• elee@tiaa.org• 704-988-2154 <p>Jeff Musell – Director MEPs</p> <ul style="list-style-type: none">▪ jmusell@tiaa.org▪ 303-626-4259	<p>Responsible for the administrative oversight and plan compliance.</p> <p>Pete D'Angio – National Director of Not-For-Profit Markets</p> <ul style="list-style-type: none">▪ pete.dangio@Pentgra.com▪ 914-821-9560

Who has joined the NEICU MEP?

Massachusetts

4 Institutions

Connecticut

2 Institutions

NEICU MEP by the Numbers

- Average savings of 30% for retirement plan participants
- The first group will go-live on March 1, 2025 with anticipated groupings thereafter
- Total retirement plan assets over \$300 Million
- Over 2,900 plan participants

How to Learn More

Join us for an upcoming webinar on **February 13th at 10am** discussing the mechanics and general function of the MEP. We plan to include client testimonials and representation from all of the vendors.

Register Here:

https://us02web.zoom.us/join/register/WN_FvrUNcHxSw69kEcYRwVKMQ

For More Information:

[More retirement plan value, less administrative work | TIAA](#)

[TIAA 2024 - MEP \(brightcove.net\)](https://www.brightcove.net/tiaa-2024-mep)