



# Partnering for Progress

## 2020 ANNUAL MEMBER FORUM

**11:55 a.m. – 12:30 p.m.**

Visit the Zoom rooms of the participating CAP Members to learn more about the solutions they offer and ask specific questions in a small group atmosphere.

*Please attend our*  
**Virtual Exhibitor Fair**

Balanced Rock Energy

California Casualty

CohnReznick LLP

Day Pitney LLP

ScholarBuys LLC

SLAM

Sodexo

TimelyMD

**Lunch is on Us!**

All participants who attend the fair will receive an electronic gift card for lunch at Panera.\*

\*Gift cards will be sent via email on 11/24/20.

*A special thank you to our 2020 Annual Member Forum Sponsors*

  
**AssuredPartners**  
(Formerly People's United Insurance Agency)

 **Harvard Pilgrim  
HealthCare**

## *Thank you to our 2020 Corporate Affiliate Program Members*

Affinity LTC

Assured Partners  
*(formerly People's United Insurance Agency)*

Balanced Rock Energy

California Casualty Auto and Home  
Insurance

CohnReznick

College Board

Day Pitney LLP

Finn, Dixon & Herling

Gallagher Student Health & Special Risk

Harvard Pilgrim Health Care

Murtha Cullina LLP

Pullman and Comley

Saul Ewing Arnstein & Lehr

Shipman & Goodwin LLP

SLAM Collaborative Construction  
Services

Sodexo

TimelyMD

Yaffe & Company



AffinityLTC, LLC specializes in the marketing and administration of Association-sponsored Long-Term Care Insurance.

AffinityLTC is recognized as one of the top firms in the LTC marketplace. Currently endorsed by The Coalition of Cost Savings as an exclusive provider for LTCI to its 28 Member Associations and more than 700+ institutions of Private Higher Learning.

CCIC invites you to connect with AffinityLTC at [www.affinityltc.com](http://www.affinityltc.com).



BRE is an energy management company. We assist our clients with all aspects of helping them reduce their energy spend.

Our core competency is helping to negotiate third party supply agreements for electricity & natural gas, we utilize a live, open auction based platform. The process is fully transparent, hyper competitive and performance based. In addition, we assist with onsite generation, efficiency and utility incentive programs including demand response.

CCIC invites you to connect with Balanced Rock Energy at [balancedrockenergy.com](http://balancedrockenergy.com).

## Auto and Home/Renters Insurance

For Faculty & Staff of CCIC Member Colleges and Universities



For a limited time, eligible employees can receive a \$25 Gift Card for completing an auto insurance quote.

[Click Here to get started!](#)

\*Restrictions Apply

*California Casualty is a Corporate Affiliate member of the Connecticut Conference of Independent Colleges (CCIC), which is extending its Auto, Home and Renters Insurance benefit to you. This means greater savings, preferred rates and better coverage for employees of partner Colleges and Universities.*

### Included Policy Features & Benefits

- ✓ 99% Customer Satisfaction
- ✓ Pet Injury Protection
- ✓ Rates Locked in for Full Year
- ✓ Waived Deductibles on Campus\*
- ✓ Free ID Defense
- ✓ Flexible Payment Plans



Marie Gull  
203.500.2260  
mgull@calcas.com



California Casualty  
Auto and Home Insurance



With more than 175 attorneys and offices in Connecticut, Washington, D.C. and New York, Shipman & Goodwin represents over 60 of Connecticut's leading colleges, universities and independent schools. Our representation gives us substantial experience with a wide array of legal issues of concern to these clients.

As an added resource for educational institutions, Shipman & Goodwin has established [www.ctschoollaw.com](http://www.ctschoollaw.com), a mini-site dedicated to presenting the latest developments in school law.

CCIC invites you to connect with Shipman & Goodwin at: [www.shipmangoodwin.com](http://www.shipmangoodwin.com) and [www.ctschoollaw.com](http://www.ctschoollaw.com).



serves businesses ranging from multi-generational family-run enterprises to public companies in the Fortune 1000.

We have the deep resources and technical acumen of a large national accounting firm without sacrificing the hands-on, entrepreneurial approach that today's dynamic business environment demands. This combination allows us to offer the proactive insight and guidance our clients need as they grow and evolve. CohnReznick has developed specialized practices in key industries, including not-for-profit and education, allowing us to specifically target relevant service offerings and knowledgeable personnel to each client. Because of our depth of resources across service lines, we serve in a variety of client service roles, including primary auditor, advisor, tax consultant, and other specialized roles.

In addition to solid capabilities in core practice areas, CohnReznick has expanded the breadth of our service offerings in response to our clients' needs. We foster collaborative connections across every level and branch of our organization so that the professionals who will serve you will have access to our firm-wide depth of resources.

Our service offerings include:  
Advisory  
Accounting and assurance  
Tax services  
Affiliated Companies

CCIC invites you to connect with CohnReznick at [www.cohnreznick.com](http://www.cohnreznick.com).



## FINN DIXON & HERLING

Finn Dixon & Herling was founded in 1987 with a vision to create a dynamic, client-focused business law firm providing sophisticated, cost-effective, responsive and solution-oriented representation and

counsel. This vision has guided our steady, organic growth as seen in our recruitment of service-focused, business-minded lawyers and the development of complementary business law practices that enhance our overall services to clients. Our Mission Statement, which also reflects that core vision, is as follows:

- Provide excellent, solution-oriented advice and counsel to our clients.
- Provide responsive, high quality service to our clients, colleagues and business partners.

CCIC invites you to connect with Finn Dixon & Herling LLP at [www.fdh.com](http://www.fdh.com)



## Telehealth for Students

Focused on improving the health of student populations, TimelyMD offers universities and colleges a comprehensive, custom program centered around telehealth. TimelyMD's campus-wide solution gives students one point of contact—anytime, anywhere—to get quality care and immediate treatment for medical or mental health concerns from board certified physicians and licensed counselors.

Our telehealth programs optimize clinic resources and support clinic staff in delivering quality care to the right students at the right times. TimelyMD is proud to work with CCIC members to offer custom telehealth programs for students.

CCIC invites you to visit TimelyMD at [timely.md](http://timely.md) for more information.



### Day Pitney

is proud to support the  
**Connecticut Conference of  
Independent Colleges**  
and its  
2020 Member Forum

Day Pitney attorneys know the unique legal challenges facing academic institutions and have the experience to handle their legal matters, which touch almost every corner of the law. We represent colleges and universities in a wide variety of matters, including Title IX compliance, employment issues, investigations, zoning applications, real estate acquisition, vendor contracts, privacy regulations and commercial litigation.



Murtha Cullina LLP has a long history of representing independent schools, colleges, universities and for profit educational institutions in the areas of labor and employment, employee benefits, contract negotiations, commercial and tax-exempt financing, real estate transactions, environmental compliance and remediation, construction, litigation and government affairs.

CCIC invites you to connect with Murtha Cullina at [www.murthalaw.com](http://www.murthalaw.com).



Rian M. Yaffe founded Yaffe & Company, Inc. in 1976, and created a nationally recognized firm known for its expertise in executive compensation consulting. Today, his son Alexander has taken the helm and expanded the company's services

to include Leadership Development, Governance Advisory, and Physician Enterprise Solutions.

Our senior consultants have spent their careers as hospital/health system CEOs, and college/university presidents. This deep bench of talent brings a broad and comprehensive perspective to your organization.

CCIC invites you to connect with Yaffe & Company at [www.yaffeco.com](http://www.yaffeco.com).



## Student Health & Special Risk

Since 1994, Gallagher Student Health & Special Risk has been committed to being the nation's leading full-service independent insurance program administrator for the education community by providing high-quality, customized, affordable insurance products & services.

Gallagher specializes in creating customized student health, sports accident and special risk insurance program for several hundreds of educational clients. Our in-depth knowledge of state insurance regulation, health insurance trends and more than a decade of healthcare and insurance experience, ensures clients receive unprecedented service. Our holistic approach to providing student healthcare is our foundation for maintaining client satisfaction and fostering long term relationships. We'll work with you and your campus healthcare facility at every level to ensure the flawless integration of health insurance benefits and services for your students.

Gallagher's commitment to education is simple: to eliminate concerns about risks by designing and implementing customized, cost effective healthcare programs for students in order for colleges and universities to do what they do best, to educate.

CCIC invites you to connect with Gallagher at [www.gallagherstudent.com](http://www.gallagherstudent.com).





# Connecticut's only not-for-profit health plan.

Guiding communities across  
New England to better health  
for more than 50 years.

[www.harvardpilgrim.org/ctplans](http://www.harvardpilgrim.org/ctplans)



Pullman & Comley's Colleges, Universities and Independent Schools practice combines knowledge of the unique legal needs of educational institutions with the strengths of a full-service commercial law firm, in order to address both clients' academic and "business" needs. We work directly with general counsel, senior management, and boards, as well as with human resources offices and athletic departments, acting both as trusted advisors within the institution, and forceful advocates outside of it.

CCIC invites you to connect with Pullman & Comley at [www.pullcom.com](http://www.pullcom.com).



## QUALITY OF LIFE SERVICES

Sodexo provides comprehensive campus and student-centered solutions to hundreds of colleges and universities in North America that improve student enrollment, retention and engagement and preserve strategic facilities assets.

View recent publications from Sodexo below, or connect with them at [www.sodexo.com](http://www.sodexo.com)

[Craft Magazine](#)

[Engage: Timely Programs and Insights for your Campus Community](#)

[Love of Food, 2020 Global Annual Culinary Report](#)

[Sodexo Rise: Back to Work Game Plan](#)

**SAUL EWING  
ARNSTEIN  
& LEHR<sup>LLP</sup>**

Saul Ewing Arnstein & Lehr LLP has been serving institutions of higher education, including large public and private universities, small independent colleges and universities, community colleges, and a myriad of education-affiliated entities, for decades.

The firm was among the first to establish a Higher Education Practice dedicated to serving postsecondary clients on a national basis. The team includes attorneys who have worked closely with higher education general counsels as well those who understand the needs of higher education institutions across many practice areas: tax, labor and employment, real estate, intellectual property, litigation, energy, environmental, regulatory compliance, commercial transactions, information technology, trusts and estates. Simply stated, Saul Ewing understands how legal issues intersect with life on campus.

CCIC invites you to connect with Saul Ewing Arnstein & Lehr at [www.saul.com](http://www.saul.com)



The College Board is a mission-driven not-for-profit organization that connects students to college success and opportunity.

Each year, the College Board helps more than seven million students prepare for a successful transition to college through programs and services in college readiness and college success — including the SAT and the Advanced Placement Program. The organization also serves the education community through research and advocacy on behalf of students, educators and schools.

CCIC invites you to connect with The College Board at [www.collegeboard.org](http://www.collegeboard.org).

The background image shows a modern, open-plan office or study space with a high ceiling featuring a complex, geometric, yellow and blue grid structure. Large windows on the right side offer a view of a city skyline. Several people are seated at long tables, working on laptops. In the bottom left corner, the SLAM logo is displayed, consisting of a stylized 'S' made of two overlapping circles, followed by the text "SLAM" in a large, bold, sans-serif font, and "PLAN DESIGN BUILD" in a smaller, bold, sans-serif font below it. Below the logo, the contact information "860 657.8077" and "w slamcoll.com" is listed. In the bottom right corner, the text "Trinity College's Innovation Hub Hartford, CT" is visible.

architecture  
construction management  
design build  
interior design  
lab / sim planning  
landscape architecture  
pre-construction services  
programming & planning  
structural engineering

**SLAM**  
PLAN DESIGN BUILD

860 657.8077 w slamcoll.com

Trinity College's Innovation Hub  
Hartford, CT